



## ILLINOIS COMMERCE COMMISSION

THE PEOPLES GAS LIGHT AND COKE COMPANY	)
Informational Statement pursuant to Section 6-102(d) of the Public Utilities Act in connection with the proposed issuance and sale of up to \$50 million aggregate principal amount of bonds or notes or a combination thereof, in one or more series.	) ) ) ) ) 04-0711 )

## SECOND REPORT

The Peoples Gas Light and Coke Company ("Company" or "Peoples") respectfully submits this second report, for the period ended March 31, 2005, with respect to the bonds authorized by the order of the Commission entered on December 7, 2004, in the above-entitled Docket No. 04-0711.

None of the bonds or notes approved by the order in this docket have been issued.

During the period ended March 31, 2005, the Company incurred the following expenses in connection with the issuance and sale of the bonds described in this docket:

	Three Months Ended March 31, 2005	Cumulative Total at <u>March 31, 2005</u>
- Commitment Fee	\$8,861.53	\$8,861.53
- Trustee Fee	1,500.00	1,500.00
- Legal Fee	32,697.50	32,697.50
- Application Fee		<u>1,500.00</u>
Total	\$43,059.03	\$44,559.03

STATE OF ILLINOIS )
) SS
COUNTY OF COOK )

GERARD T. FOX, being first duly sworn, on oath states that he is Vice President of Administration of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

Gerard T. Fox

Subscribed and sworn to before me this 25th day of May, 2005

Carl B O Cally
Notary Public

My Commission Expires:

March 27, 2006

"OFFICIAL SEAL"

CAROL B. O'REILLY

NOTARY PUBLIC, STATE OF ILLINOIS

MY COMMISSION EXPIRES 3/27/2006